Development of Paediatric Cancer Medicines

'Speeding up Innovation, Saving Lives'

International Childhood Cancer Day - 27 January 2016



Industry Perspectives

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"Over the past 20 years, we have evolved from a view that we must protect children *from* research to a view that we must protect children *through* research"

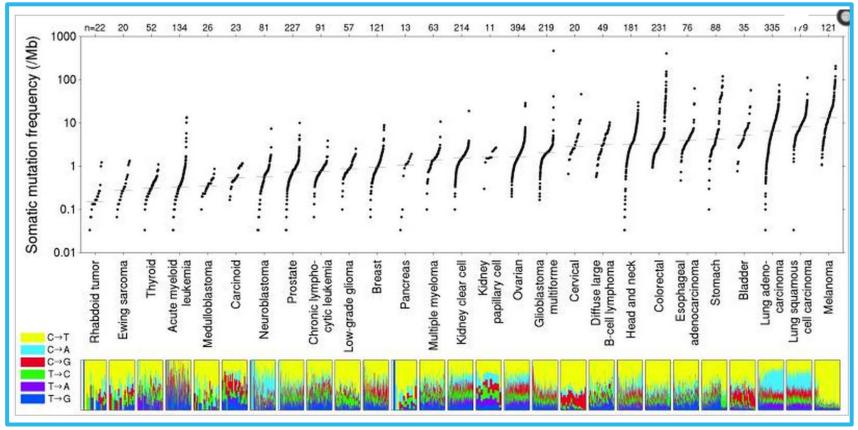
-Food and Drug Administration Third Annual Patient Network Meeting Under the Microscope: Pediatric Drug Development September 10, 2014

Paediatric Cancers are Different



and may respond differently to targeted therapies

Somatic mutations less frequent in paediatric tumours

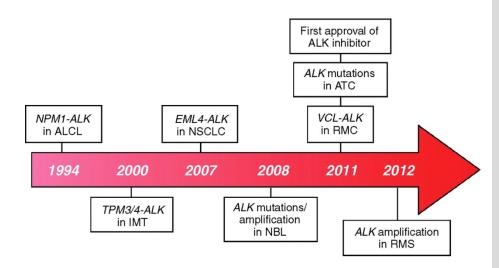


Lawrence et.al. Nature 499, 214–218 (11 July 2013)

Paediatric Cancers are Different



... but not always



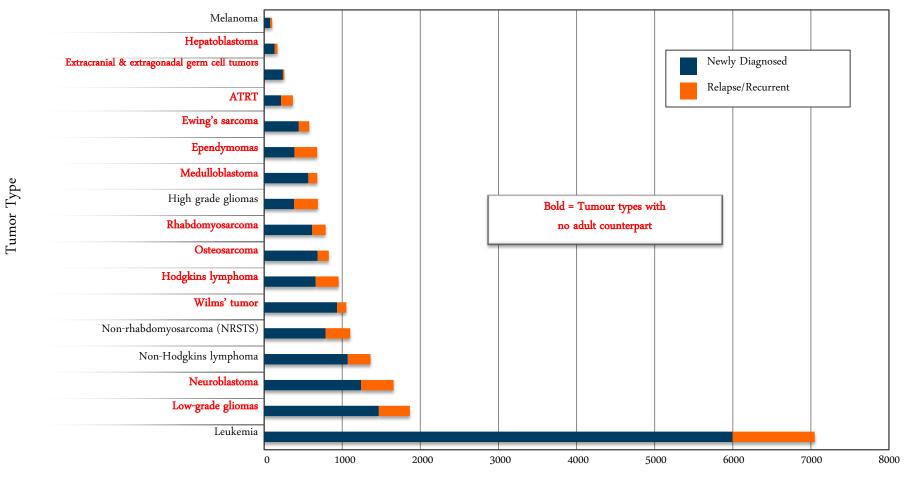
- ALK-driven paediatric tumours
 - Anaplastic large cell lymphoma
 - Some neuroblastomas
- Sarcomas
- Haematologic cancers

- ALCL: Anaplastic large cell lymphoma
- NSCLC: Non-small cell lung cancer
- ATC: Anaplastic thyroid cancer
- RMC: Renal medullary carcinoma
- IMT: Inflammatory myofibroblastic tumor
- NBL: Neuroblastoma
- RMS: Rhabdomyosarcoma



Paediatric Cancers are Rare

... and distinct entities from those seen in adults

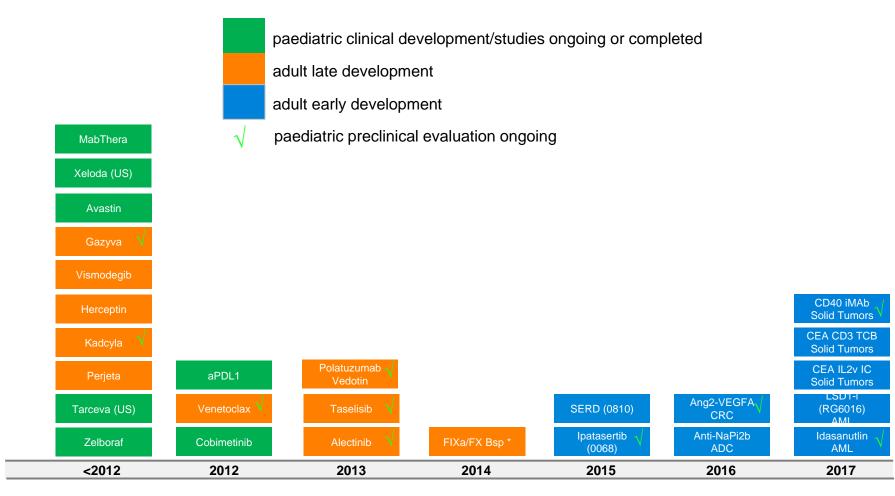


Estimated Number of Paediatric Patients per Year

Reference: Incidence rates from International Agency for Research on Cancer's (IARC) Automatic Childhood Cancer Information System (ACCIS) were applied to EU population estimates to obtain patient counts. Note that US SEER 2012 incidence data were used for high and low grade glioma, extracranial germ cell, and translocation renal cell tumors as data were not available from ACCIS. Rate of recurrence is based on literature (see briefing book for references).

How to Develop a Rich Oncology Pipeline? too many drugs, too few patients (fortunately...)

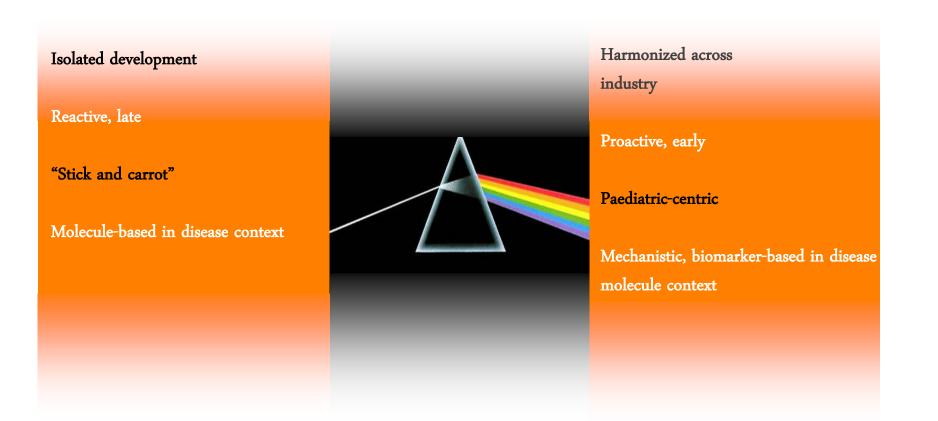




Estimated Year of Start of Phase 3 in Adults



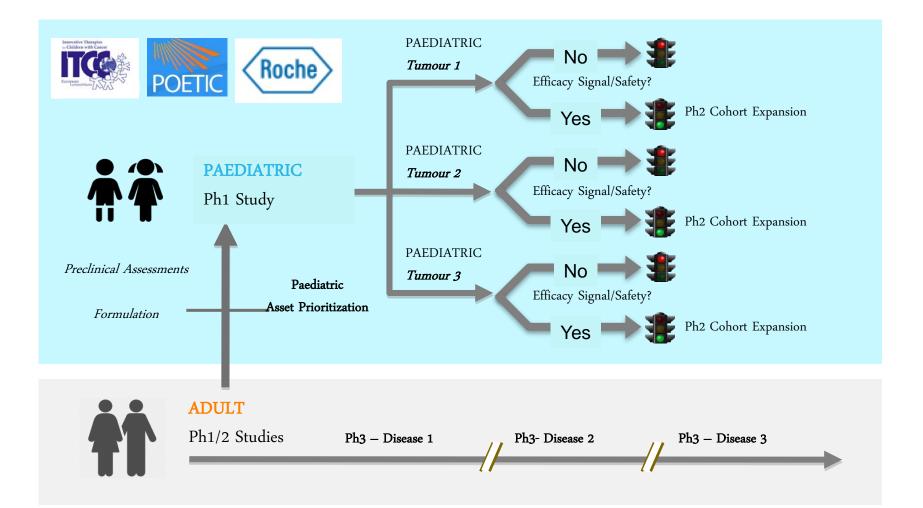
Paradigm shifts are urgently needed in paediatric drug development



Innovative Paediatric Trial Design: the iMATRIX



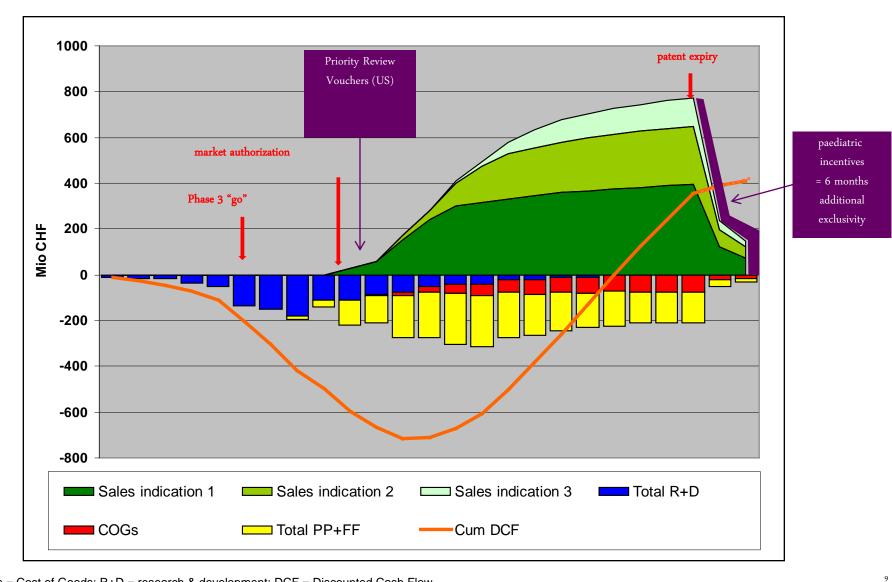
preserve and match rare children to the best available therapies



Incentives come too late in the drug's lifecycle



comprehensive drug assessments in children is costly



COGs = Cost of Goods; R+D = research & development; DCF = Discounted Cash Flow

Children with Cancer do not have Timely Access to Safe and Efficacious Drugs

- Mechanism of Action-based paediatric drug development
- Paediatric Assets prioritization across industry's portfolio
- Early entry in children through adapted incentives





Doing Now What Patients Need Next

Children